

The Community Foundation Martin - St. Lucie offers several easy contribution options.

Check

Make checks payable to The Community Foundation Martin - St. Lucie with a note in the memo section indicating the name of the Fund. Mail or deliver to:

The Community Foundation Martin - St. Lucie 851 SE Monterey Commons Boulevard Stuart, FL 34996

Credit Card:

Visit www.tcfmsl.org/in-memoriam-jordan/. Please contact us at 772-288-3795 if you need any assistance.

Transfers

Please alert The Community Foundation Martin - St. Lucie of any transfer gift with a written communication or phone call. Instructions for each type of gift are detailed below. If you would like to make a gift of **mutual funds**, **or restricted or closely held securities**, please call us for instructions.

Wire transfer of cash

Please include the fund name on the wiring instructions.

Wire to: Northern Trust 2201 SE Kingswood Trace Stuart, FL 34996 Fed Wire ABA # 071000152 ACH ABA # 071000152

For credit to: The Community Foundation Martin - St. Lucie

Account No.: 3802330730

Contribution to: The Fund's name: TCFMSL in Memoriam Fund - Bud Jordan

Transfer of government securities, stock, corporate bonds and other marketable securities Please include the fund name, a description of the shares and the name of the brokerage firm in the communication to The Community Foundation Martin - St. Lucie.

Government securities, including treasury bills, notes, bonds and FNMAs:

Please contact The Community Foundation at 772-288-3795 or via email at <u>Elizabeth@tcfmsl.org</u> and <u>Elizabeth@tcfmsl.org</u>. The Community Foundation Martin - St. Lucie must authorize acceptance of these securities.

Stock, corporate bonds and other marketable securities:

DTC #0164

Account Name: The Community Foundation Martin-St. Lucie

Account: #4655-7082

Contribution to: The Fund's name: TCFMSL in Memoriam Fund - Bud Jordan

^{**}For information related to bequests/legacy gifts please contact the Community Foundation (772-288-3795).