

## *The Premier Realty Group Charitable Fund Contribution Instructions*

*The Community Foundation Martin - St. Lucie is proud to partner with our back-office service provider, Greater Horizons, to offer several easy contribution options.*

### **Check**

Make checks payable to The Community Foundation Martin - St. Lucie with a note in the memo section indicating the name of the fund, ***The Premier Realty Group Charitable Fund***. Mail or deliver to:

The Community Foundation Martin - St. Lucie  
851 SE Monterey Commons Boulevard  
Stuart, FL 34996

### **Credit card**

Visit <http://TheCommunityFoundationMartinStLucie.org>. Mouse over (roll over) GIVE. Mouse over (roll over) CONTRIBUTIONS, select Contribute to an Existing Fund. Select ***The Premier Realty Charitable Fund***. Enter required information. **Note: There is a 3% fee assessed by the Credit Card Company.**

### **Transfers**

Please alert The Community Foundation Martin - St. Lucie of any transfer gift with a written communication or phone call. Instructions for each type of gift are detailed below. If you would like to make a gift of **mutual funds, or restricted or closely held securities**, please call us for instructions.

### **Wire transfer of cash**

Please include the fund name on the wiring instructions.

Wire to: Bank of America  
One Kansas City Place  
1200 Main  
Kansas City, MO 64105  
Fed Wire ABA #026009593  
ACH ABA #081000032  
For credit to: Greater Horizons - The Community Foundation Martin - St. Lucie  
Account No.: 00-3490-478773  
Contribution to: ***The Premier Realty Charitable Fund***

### **Transfer of government securities, stock, corporate bonds and other marketable securities**

Please include the fund name, a description of the shares and the name of the brokerage firm in the communication to The Community Foundation Martin - St. Lucie.

#### **Government securities, including treasury bills, notes, bonds and FNMAs:**

Please contact The Community Foundation at 772-288-3795 or via email at [Elizabeth@tcfmsl.org](mailto:Elizabeth@tcfmsl.org) and [Robin@tcfmsl.org](mailto:Robin@tcfmsl.org). The Community Foundation Martin - St. Lucie must authorize acceptance of these securities.

#### **Stock, corporate bonds and other marketable securities:**

Wire to: National Financial  
DTC #0226  
For credit to: Greater Horizons Account No.: NEX-003131  
Contribution to: ***The Premier Realty Charitable Fund***